

Katharine Lady Berkeley's School Post 16 Bursary 2018/19

1. Introduction

The 16-19 Bursary Fund is paid by the Education Funding Agency (EFA) to Schools and Colleges so that they may provide financial help to students whose access to or completion of education might be inhibited by financial considerations.

Each school has been allocated a fixed sum of money for the 16-19 Bursary Fund. This will vary from year to year.

Students who are eligible must **apply by Wednesday 26th September** and must also supply the required evidence to support the application. This fund is designed to help support those young people who face the greatest barriers to continuing in education post 16. The fund has two elements: the vulnerable bursary for vulnerable young people and the discretionary Bursary for young people facing financial barriers to participation. These funds can be used by the students to help pay towards the costs related to participation in full-time education, such as transport, educational visits, university open days, interviews, books and equipment.

2. Criteria and Eligibility

*5% of the total funding available for 2018/19 will be held back for administration and 15% of the total funding will be held back for applications that are received after the deadline of 26th September (i.e. change of circumstances & new students). To be considered for the first round of bursary applications this deadline must be met.

(A) Vulnerable Bursary: These students will receive £1200 for the year based on enrolling on a Full Time (EFA funded) course and meeting the Student "Commitment Condition" stated below.

Vulnerable Bursary students are:

- Young people in care
- Care Leavers
- Young people **personally** in receipt of income support/Universal Credit
- Disabled young people in receipt of Employment Support Allowance who are also in receipt of Disability Living Allowance

Please note: Original sources of evidence will be required by the school.

(B) Discretionary Bursaries: The remaining sum* will be allocated as follows:

Eligible applicants are identified as falling under one of the three bands:

Band A – Students who have successfully claimed Free School Meals for the current academic year or whose Household income is less than £16,190.

Evidence could include: Original Local Authority letter/school transition data or P60, self-employment income statement, Universal Credit notice, Working Tax credit and Child Tax credit award

Band B – Students whose home Household income is less than £20, 187

Evidence could include: P60, self-employment income statement, Universal Credit notice, Working Tax credit and Child Tax credit award.

Band C - Students whose home Household income is less than £25, 520

Evidence could include: P60, self-employment income statement, Universal Credit notice, Working Tax credit and Child Tax credit award

Each band has a specific weighting multiple for a share of this fund as shown below:

Size of maximum payment depends upon the band, number of applicants and the total amount of funding available.

e.g.

Band	Weighting Multiple	No. of eligible students
A	3	a
B	2	b
C	1	C

3. Conditions of Funding

Students will be reviewed at the end of each month (re: their attendance, timekeeping and conduct) throughout the year. In order for the previous month's funds to be authorised, students must have **no unauthorised absences**. Also students are required to have their own bank account, BACS payments will only be made to the student.

Students who are eligible for this funding should be aware that the additional financial support they receive in the form of the grant must be used to help off-set costs directly linked to their education.

Students will also be required to inform the school of changes in their financial circumstances.

4. In Year Applications

Applications after 26th September will be allocated from the contingency fund. An estimate of the "residual funds" figure will be made and the same criteria applied. This means that Discretionary Bursary allocations may vary according to the "residual funds" available during the year. Applications outside of the first application window will also be pro rata based on the student enrolment date and academic year.

5. Procedure for Application

To make an application, students/parents/carers should complete the application form and return this to Miss K Arkell, in the Finance office. Students are advised to clarify that they have the correct evidence before submitting their application forms as inadequate evidence will not be accepted and the student may not then qualify for the first round of allocations, which will significantly reduce their eligibility payments.

Once the application form is complete with the evidence of eligibility attached, these should be placed in an envelope marked 'Private and Confidential' for the attention of Miss K Arkell. The applications will then be logged and checked. Each claim will be considered and a decision made in accordance with the fund guidelines.

All information supplied will be treated in the strictest confidence throughout the process and all original documentation will be returned once the applications have been verified.

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KATHARINE LADY BERKELEY'S SCHOOL, WOTTON-UNDER-EDGE, GL12 8RB



Bursary Fund 2018/19 Application Form

Student's name	
Home address	
Contact number	
Email contact	
Date of birth	
Name and contact details of a parent or carer	

Please tick the box/boxes which apply:

Vulnerable Bursary:

- Young person in care
- Care Leavers
- Young people **personally** in receipt of income support/universal credit
- Disabled young person in receipt of Employment Support Allowance who are also in receipt of disability allowance

Evidence required:

1. A letter from DWP that states the benefit the student is entitled to (they must be entitled to the benefits in their own right).
2. Students who are in care or a care leaver, written confirmation of their current or previous looked-after status from the relevant local authority. The evidence could be a letter or an email but must be clearly from the local authority Institution

Discretionary Bursary:

- Band A: Household annual income less than £16,190 or successfully claim free school meals
- Band B: Household annual income less than £20,187
- Band C: Household annual income less than £25,520

Evidence required:

1. Certified letter from the Local authority regarding Free School Meals eligibility
2. P60 or 3 Months bank statement's
3. Self-Employment Income statement
4. Tax Credit Award Notice (form TC602)
5. Universal Credit Notice
6. State pension credit

Please enclose all relevant evidence. This should be up to date, full and complete copy showing the amount of earned income, working tax credit and child tax credit. If you are not in receipt of tax credits please enclose P60 or 3 months bank statements or if self-employed SA302. **Your application cannot be processed without proof of income.**

Two parent households – all income details required

Parent 1 Name:

Parent 2 Name:

Address:

Telephone Number:

Single parent household - income details for this person only

Parent 1 Name:

Address:

Telephone Number:

I have read and agree fully to the terms and conditions. I have attached original evidence as required.

Signed: Date:

You will be notified whether your application has been successful. At this stage, we will also request bank details.